

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re:	§	
	§	
WINROCK INVESTMENTS INC	§	Case No. 06-10284 BP1
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses
Payments to creditors
Non-estate funds paid to 3rd Parties
Payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Stephen J. Zayler
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 06-10284 BP1 Judge: BILL PARKER
Case Name: WINROCK INVESTMENTS INC

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 08/02/06 (f)
341(a) Meeting Date: 09/01/06
Claims Bar Date: 12/04/06

For Period Ending: 03/31/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. CHECKING AND/OR SAVINGS ACCOUNT	2,103.36	2,103.36		1,972.35	FA
2. OFFICE EQUIPMENT	250.00	250.00		250.00	FA
3. INVENTORY Liquor, Beer, Wine	1,500.00	1,500.00		1,620.00	FA
4. OTHER PERSONAL PROPERTY Funds on Deposit with Provost & Umphrey for Litigation	620.67	620.67		630.00	FA
5. Post-Petition Interest Deposits (u)	Unknown	N/A		56.91	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$4,474.03	\$4,474.03	\$4,529.26	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

All assets have been liquidated. Tax returns have been filed. Trustee received notice that bankruptcy estate is to receive IRS refund. Once received, closing process can begin. Claims have been reviewed, no objections necessary.

Initial Projected Date of Final Report (TFR): 12/31/08 Current Projected Date of Final Report (TFR): 12/31/10

/s/ Stephen J. Zayler

Date: 05/06/10

STEPHEN J. ZAYLER

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 06-10284 -BP1
Case Name: WINROCK INVESTMENTS INC

Trustee Name: Stephen J. Zayler
Bank Name: BANK OF AMERICA
Account Number / CD #: *****2715 Money Market - Interest Bearing

Taxpayer ID No: *****2688
For Period Ending: 03/31/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/06/06	2, 3, 4	ROCKAL, INC	SALE OF INVENTORY & SUPPLIES	1121-000	2,500.00		2,500.00
11/06/06	1	WINROCK INVESTMENTS INC	REIMBURSEMENT OF FUNDS ON DEPOSIT	1121-000	1,972.35		4,472.35
11/30/06	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	2.81		4,475.16
12/29/06	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	3.80		4,478.96
01/31/07	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	3.81		4,482.77
02/28/07	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	3.44		4,486.21
03/30/07	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	3.81		4,490.02
04/30/07	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	3.69		4,493.71
05/31/07	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	3.82		4,497.53
06/29/07	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	3.69		4,501.22
07/31/07	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	3.83		4,505.05
08/31/07	5	BANK OF AMERICA	Interest Rate 1.000	1270-000	3.83		4,508.88
09/28/07	5	BANK OF AMERICA	Interest Rate 0.750	1270-000	2.87		4,511.75
10/31/07	5	BANK OF AMERICA	Interest Rate 0.750	1270-000	2.88		4,514.63
11/30/07	5	BANK OF AMERICA	Interest Rate 0.650	1270-000	2.41		4,517.04
12/31/07	5	BANK OF AMERICA	Interest Rate 0.500	1270-000	2.16		4,519.20
01/31/08	5	BANK OF AMERICA	Interest Rate 0.400	1270-000	1.79		4,520.99
02/29/08	5	BANK OF AMERICA	Interest Rate 0.300	1270-000	1.07		4,522.06
03/31/08	5	BANK OF AMERICA	Interest Rate 0.250	1270-000	1.07		4,523.13
04/30/08	5	BANK OF AMERICA	Interest Rate 0.250	1270-000	0.93		4,524.06
05/30/08	5	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.57		4,524.63
06/30/08	5	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.56		4,525.19
07/31/08	5	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.57		4,525.76
08/29/08	5	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.57		4,526.33
09/30/08	5	BANK OF AMERICA	Interest Rate 0.150	1270-000	0.56		4,526.89
10/31/08	5	BANK OF AMERICA	Interest Rate 0.100	1270-000	0.44		4,527.33
11/28/08	5	BANK OF AMERICA	Interest Rate 0.100	1270-000	0.37		4,527.70

Page Subtotals 4,527.70 0.00

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 06-10284 -BP1
Case Name: WINROCK INVESTMENTS INC

Trustee Name: Stephen J. Zayler
Bank Name: BANK OF AMERICA
Account Number / CD #: *****2715 Money Market - Interest Bearing

Taxpayer ID No: *****2688
For Period Ending: 03/31/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/31/08	5	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.23		4,527.93
01/30/09	5	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.04		4,527.97
02/27/09	5	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.03		4,528.00
03/31/09	5	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.04		4,528.04
04/30/09	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.10		4,528.14
05/29/09	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.11		4,528.25
06/30/09	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.12		4,528.37
07/31/09	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.12		4,528.49
08/31/09	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.12		4,528.61
09/30/09	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.11		4,528.72
10/30/09	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.11		4,528.83
11/24/09	000101	STEPHEN J. ZAYLER P. O. BOX 150743 LUFKIN, TX 75915	ATTORNEY FEES AND EXPENSES Per Order Dated 11/23/09			1,157.26	3,371.57
			Fees 1,114.88	3110-000			3,371.57
			Expenses 42.38	3120-000			3,371.57
11/30/09	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.11		3,371.68
12/31/09	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.09		3,371.77
01/29/10	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.08		3,371.85
02/26/10	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.08		3,371.93
03/02/10	000102	SANDRA D. SORRELL 5036 CHAMPIONS DRIVE LUFKIN, TX 75901	ACCOUNTANT FEES	3410-000		900.00	2,471.93
03/02/10	000103	INTERNAL REVENUE SERVICE	2007 FIDUCIARY TAXES	2810-000		13.93	2,458.00
03/31/10	5	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.07		2,458.07

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FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 06-10284 -BP1
Case Name: WINROCK INVESTMENTS INC

Trustee Name: Stephen J. Zayler
Bank Name: BANK OF AMERICA
Account Number / CD #: *****2715 Money Market - Interest Bearing

Taxpayer ID No: *****2688
For Period Ending: 03/31/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					4,529.26	2,071.19	2,458.07
Less: Bank Transfers/CD's					0.00	0.00	
Subtotal					4,529.26	2,071.19	
Less: Payments to Debtors						0.00	
Net					4,529.26	2,071.19	

Page Subtotals 0.00 0.00

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 4
Exhibit B

Case No: 06-10284 -BP1
Case Name: WINROCK INVESTMENTS INC

Trustee Name: Stephen J. Zayler
Bank Name: BANK OF AMERICA
Account Number / CD #: *****2524 Checking - Non Interest

Taxpayer ID No: *****2688
For Period Ending: 03/31/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00

COLUMN TOTALS	0.00	0.00	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
Money Market - Interest Bearing - *****2715	4,529.26	2,071.19	2,458.07
Checking - Non Interest - *****2524	0.00	0.00	0.00
	-----	-----	-----
	4,529.26	2,071.19	2,458.07
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number:	06-10284	Page 1	Date: May 06, 2010
Debtor Name:	WINROCK INVESTMENTS INC	Claim Class Sequence	

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
025 TAF	STEPHEN J. ZAYLER P. O. BOX 150743 LUFKIN, TX 75915	Administrative		\$1,157.26	\$1,157.26	\$0.00
025 AF	SANDRA D. SORRELL	Administrative		\$900.00	\$900.00	\$0.00
025 PPT	INTERNAL REVENUE SERVICE	Administrative		\$13.93	\$13.93	\$0.00
000001 070 UC	Steven Childree and Jo Childree c/o Christopher Smith Bush Lewis, PLLC P.O. Box 189 Orange, TX 77631	Unsecured		\$10,000,000.00	\$0.00	\$10,000,000.00
Case Totals:				\$10,002,071.19	\$2,071.19	\$10,000,000.00

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 06-10284 BP1

Case Name: WINROCK INVESTMENTS INC

Trustee Name: Stephen J. Zayler

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Trustee: Stephen J. Zayler</u>	\$ _____	\$ _____
<u>Attorney for trustee:</u>	\$ _____	\$ _____
<u>Appraiser:</u>	\$ _____	\$ _____
<u>Auctioneer:</u>	\$ _____	\$ _____
<u>Accountant:</u>	\$ _____	\$ _____
<u>Special Attorney for trustee:</u>	\$ _____	\$ _____
<u>Charges:</u>	\$ _____	\$ _____
<u>Fees:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ _____.